



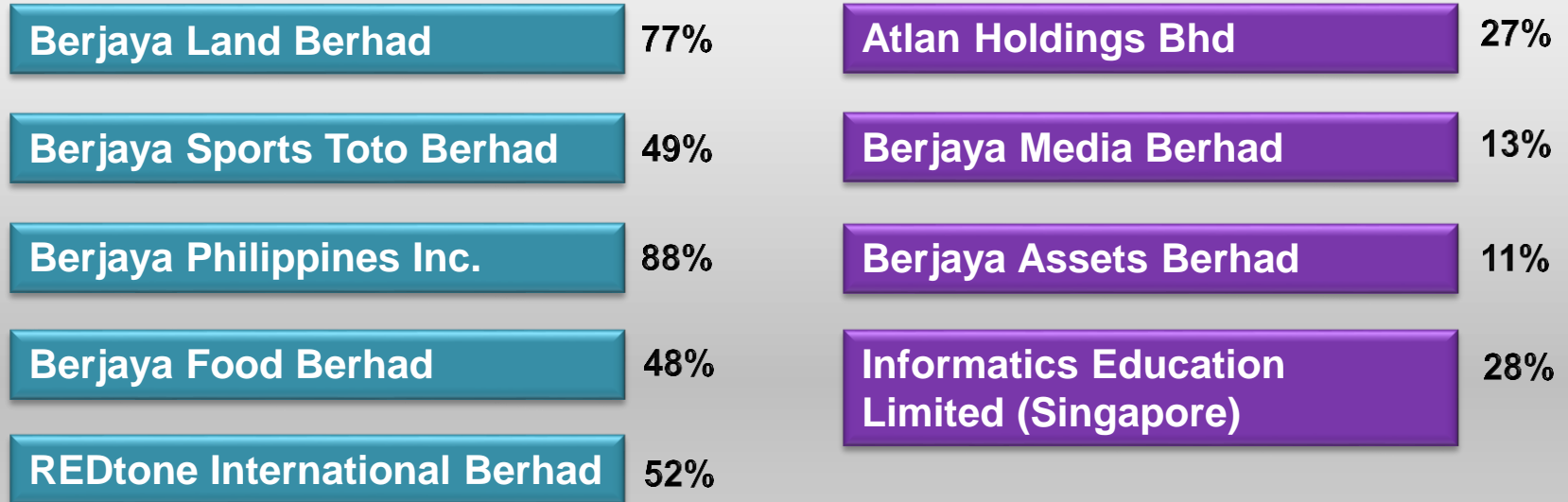
**BERJAYA CORPORATION
BERHAD**


ANNUAL GENERAL MEETING


12th December 2019

10.00 A.M.

BERJAYA CORPORATION BERHAD



 *Listed subsidiaries*

 *Listed associates*

[1] The Berjaya group of companies changed its financial year end from 30 April to 30 June

April

12 months

June

14 months

[2] Disposal of DSG Holdings for RM266 million



Involved in the production and supply of potable water in PR of China

[3] Disposal of Berjaya Long Beach for RM65 million (under BLand)

LONG BEACH
PHU QUOC ISLAND, VIETNAM
— RESORT —

Owns and operates a hotel in Phu Quoc Island, Vietnam

[4] Disposal of TPC Nghi Tam for RM222 million (under BLand)



**Owns and operates the
InterContinental Hotel in Hanoi,
Vietnam**

[5] First time adoption of MFRS

a) Change in accounting framework

b) New accounting standard MFRS 9

c) New accounting standard MFRS 15

	14-month period ended 30 June 2019	12-month period ended 30 April 2018	Inc/(Dec)
	RM' million	RM' million (restated)	RM' million
REVENUE	9,793	8,694	1,099

The higher revenue was mainly from:

- a) Additional 2 months of operations**
- b) Contributions from the motor distribution business (HR Owen)**
- c) Food and beverage business (Berjaya Starbucks)**

Revenue by segments

Marketing of consumer products and services	40.08%
Gaming and related activities	39.42%
Restaurants	8.52%
Hotels and resorts	6.52%
Property, Financial services and Others	5.46%

Revenue

Statement of Profit and Loss

Mainly from (pg 241 – 242):

Imp of associates – RM55m

Imp of inventories – RM33m

Imp of receivables – RM25m

Imp of JV – RM22m

Imp & W/off of PPE – RM29m

Imp of Intangibles – RM12m

FV adj on Inv Props – RM20m

Other expense

Finance costs

Share of results of associates

Share of results of joint ventures

Profit/(Loss) before tax

Taxation

Profit/(Loss) after tax

	14-month period ended 30 June 2019 RM' million	12-month period ended 30 April 2018 RM' million
	464	361
	614	292
	(235)	(383)
	(423)	(380)
	(1)	17
	4	3
	423	(90)
	(302)	(255)
	121	(345)

Statement of Profit and Loss

	14-month period ended 30 June 2019 RM' million	12-month period ended 30 April 2018 RM' million
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Attributable to:

Owners of the parent	(112)	(358)
Non-controlling interests	233	13
	<u>121</u>	<u>(345)</u>

Loss per share

- Basic (sen)	<u>(1.81)</u>	<u>(6.18)</u>
- Diluted (sen)	<u>(1.81)</u>	<u>(6.18)</u>

Statement of financial position

Reduction mainly due to:
 - Imp of intangibles (gaming rights)
 - Disposal of subsidiaries and JVs

	30.6.2019 RM' million	30.4.2018 RM' million (Restated)	1.5.2017 RM' million (Restated)
	14,405	15,041	15,430
Current assets	5,415	5,815	6,156
TOTAL ASSETS	19,820	20,856	21,586
Share capital	5,018	4,931	4,931
ICULS - Equity components	307	307	307
Reserves	1,398	1,503	1,835
	6,723	6,741	7,073
Less: Treasury shares	(34)	(34)	(34)
Net equity funds	6,689	6,707	7,039
Non-controlling interests	3,044	3,482	3,623
Total equity	9,733	10,189	10,662
Non-current assets	5,187	5,460	5,239
Current assets	4,900	5,207	5,685
TOTAL EQUITY AND LIABILITIES	19,820	20,856	21,586

Assets

Statement of financial position

	30.6.2019	30.4.2018	1.5.2017
	RM	RM	RM
		(Restated)	(Restated)
Basic net assets per share	<u>1.24</u>	<u>1.31</u>	<u>1.38</u>

Assets

Statement of financial position

Change mainly due to:

- Losses during the period
- Imp of intangibles (gaming rights) but taken to FV reserves
- Issue of new BCorp shares to acq Bland shares

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End of
presentation

THANK YOU!